

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 26, 2004

REGISTRATION NO.: 24535

BONDS ISSUED BY: Callaway County, Missouri

AMOUNT OF ISSUE: \$251,000.00

COUNTY: of Callaway

DATE OF ISSUE: March 1, 2004 (Series 2004B)

MONTH OF MATURITY: February

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Saratoga Subdivision Street Project and Carol, Robert and Lee Streets Neighborhood Improvement District Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 15,000.00	02/01/2005 *
	21,000.00	02/01/2006 *
	22,000.00	02/01/2007 *
	24,000.00	02/01/2008 *
	24,000.00	02/01/2009 *
4.000%	106,000.00	02/01/2009
	26,000.00	02/01/2010 *
	27,000.00	02/01/2011 *
	29,000.00	02/01/2012 *
	30,000.00	02/01/2013 *
	33,000.00	02/01/2014 *
5.500%	145,000.00	02/01/2014

ARE BONDS CALLABLE: Bonds maturing on February 1, 2014 may be redeemed on and after February 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$244,725.00

INTEREST RATE: 5.6427%

ASSESSED VALUATION: \$566,788,749

INDEBTEDNESS: (Including this issue) \$1,276,935

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable